

**Exhibit D**

**Compute North, LLC**  
Post-effective Budget

<b>Month Ending</b>	<b>3/31/2023</b>	<b>4/30/2023</b>	<b>5/31/2023</b>	<b>6/30/2023</b>	<b>7/31/2023</b>	<b>8/31/2023</b>	<b>9/30/2023</b>	<b>10/31/2023</b>	<b>11/30/2023</b>	<b>12/31/2023</b>	<b>Total</b>
<b>Disbursements</b>											
Corporate Tax & Accounting Services	\$ 105,000	\$ -	\$ -	\$ 5,000	\$ -	\$ -	\$ 5,000	\$ 50,000	\$ -	\$ 5,000	\$ 170,000
Bank Charges	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	5,000	50,000
IT / Finance Systems	7,565	7,565	11,315	7,565	7,565	11,315	7,565	7,565	11,315	7,565	86,902
Storage Facility Rent <sup>1</sup>	12,500	11,000	11,000	11,000	6,000	6,000	-	-	-	-	57,500
Asset Management <sup>2</sup>	175,000	25,000	25,000	25,000	-	-	-	-	-	-	250,000
Insurance <sup>3</sup>	250,000	25,000	25,000	25,000	25,000	25,000	10,000	10,000	10,000	10,000	415,000
Contractor Services <sup>4</sup>	55,000	40,000	30,000	10,000	-	-	-	-	-	-	135,000
Financial Advisor <sup>5</sup>	-	129,241	119,806	100,936	22,875	22,875	13,440	13,440	13,440	13,440	449,497
[Counsel] <sup>5</sup>	-	125,000	100,000	100,000	50,000	50,000	25,000	25,000	15,000	15,000	505,000
Plan Administrator <sup>5</sup>	-	27,800	27,800	13,900	6,950	5,560	5,560	5,560	5,560	5,560	104,250
<b>Total</b>	<b>\$ 610,065</b>	<b>\$ 395,607</b>	<b>\$ 354,922</b>	<b>\$ 303,402</b>	<b>\$ 123,391</b>	<b>\$ 125,751</b>	<b>\$ 71,566</b>	<b>\$ 116,566</b>	<b>\$ 60,316</b>	<b>\$ 61,566</b>	<b>\$ 2,223,149</b>
<b>Tentative Asset Sales / Receipts</b>											
Minden <sup>6</sup>	\$ 1,170,000	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ -	\$ 1,170,000
NPPD Restricted Cash <sup>6</sup>	-	813,000	-	-	-	-	-	-	-	-	813,000
Containers <sup>7</sup>	1,500,000	1,500,000	1,500,000	1,500,000	1,500,000	1,800,000	-	-	-	-	9,300,000
[Litigation & Preference Action Proceeds] <sup>8</sup>	-	-	-	-	-	-	-	-	-	-	-
<b>Total</b>	<b>\$ 2,670,000</b>	<b>\$ 2,313,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,500,000</b>	<b>\$ 1,800,000</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ -</b>	<b>\$ 11,283,000</b>
Beginning Cash	\$ 669,776	\$ 2,729,711	\$ 4,647,104	\$ 5,792,182	\$ 6,988,781	\$ 8,365,390	\$ 10,039,640	\$ 9,968,074	\$ 9,851,508	\$ 9,791,193	\$ 669,776
Net Cash Flow	2,059,935	1,917,393	1,145,078	1,196,598	1,376,609	1,674,249	(71,566)	(116,566)	(60,316)	(61,566)	9,059,851
<b>Ending Cash</b>	<b>\$ 2,729,711</b>	<b>\$ 4,647,104</b>	<b>\$ 5,792,182</b>	<b>\$ 6,988,781</b>	<b>\$ 8,365,390</b>	<b>\$ 10,039,640</b>	<b>\$ 9,968,074</b>	<b>\$ 9,851,508</b>	<b>\$ 9,791,193</b>	<b>\$ 9,729,627</b>	<b>\$ 9,729,627</b>

1. To retain to the extent there is no pre-Confirmation deal regarding the remaining containers

2. Contemplates any additional logistics cost associated with the transportation or sale costs of remaining physical assets, if any

3. To be discussed with the broker based on coverage requirements; includes new D&O policy for post-effective entity

4. Estimated amount and is subject to change based on remaining assets, potential litigation, claims reconciliation volume, among other factors

5. Subject to change based on number of actual hours worked dictated by state of affairs post-Confirmation

6. Transaction assumed to be closed in March 2023 with release of NPPD cash collateral

7. Contemplates the sale of the remaining 62 containers at \$150k per unit in monthly installments between Confirmation and August 2023. The amount and the ability to sell is subject to change depending on market value, container availability, pre-Confirmation deal with manufacturer, among others. The current \$150k per unit value is driven by potential bids of approximately \$140k per unit that the Debtor is pursuing

8. Actual proceeds to be determined based on process; achievability and timing is highly preliminary